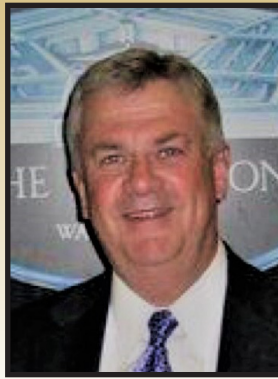




**Civilian Aide to the  
Secretary of the Army**  
**OHIO (SOUTH)**



**STEPHEN R. LEE**

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Mr. Lee is a Managing Director, Investments at Wells Fargo Advisors, in Cincinnati, Ohio. He began his career in 1979 with E.F. Hutton in Huntington, WV. Throughout his career, he has been a Financial Advisor to clients on both investments and debt structure. He served as Branch Manager and Financial Consultant for Shearson Lehman Hutton from 1982-1993 in Charleston, WV and for Morgan Keegan in Lexington, KY from 1993-1996. In 1996, he joined PaineWebber that was later acquired by UBS and served on the UBS Global Asset Management Board of Advisors. He joined Wells Fargo Advisors in December 2014.

**EDUCATION**

Mr. Lee attended Gallia Academy High School and the University of Cincinnati where he also played baseball and was a member of the Sigma Chi Fraternity. He participated in the Joint Civilian Orientation Conference 75 and the Defense Orientation Conference Association. In 2015, he was selected by the U.S. Department of Justice, Federal Bureau of Investigation for the FBI Citizens Academy.

**MEMBERSHIPS AND OTHER AFFILIATIONS**

In June 2004, Mr. Lee was Founder and Co-Chairman of the Cincinnati USO Tribute to the Troops. For fifteen years, this event became the single largest contributor of financial support for the USO Programs at the Warrior and Family Support Centers at Walter Reed and Fort Belvoir Community Hospitals. During this time, USO programs were developed for those suffering from PTSD, TBI, amputation and other wounds of war. Since 2006, the birthday of the Army has been celebrated by a rib and chicken barbeque with a group of USO volunteers as the cooks. He is a member of the following: USO Metro Washington DC - Board of Directors; Association U.S. Army - Samuel Woodfill Chapter Board; OSS Society and Kenwood Country Club, Cincinnati, Ohio; DOCA - Board of Directors; Chairman and Founder - USO Tribute to the Troops and Former Member of Operation Enduring Care Cabinet - USO.

**AWARDS AND RECOGNITIONS**

10 June 2015, Chairman of the Joint Chiefs of Staff Award for Distinguished Public Service; 11 June 2014, Award for Dedication and Service to Armed Services by Raymond Chandler, III SMA; 11 Nov 2012, Association of the U.S. Army for Distinguished Public Service; Certificate of Appreciation from U.S. Army John F. Kennedy Special Warfare Center and School – General Bennett Sacolick; Honorary Screaming Eagle – 101st Airborne Division – Thanksgiving 2008, Afghanistan; Certificate of Appreciation U.S. Army Freedom Team Salute – Pete Geren, Secretary of the Army, and General George Casey. On October 10, 2022, all CASAs and staff were recognized and awarded the General Creighton W. Abrams Medal.

**ORIGINAL APPOINTMENT**

June 2016

